

**President's Budget Advisory Committee (PBAC)**  
**Meeting Notes**  
**May 23, 2024, 1:00 PM – 5:00 PM**  
**University Union, Orchard Suite**

**Attendance:**

PBAC: Sheree Meyer (Chair), Jennifer Harris, Diana Lynch, Tatiana Azad, David Lang, Karyl Burwell, Nikki Khamsouksay, Steven Murphy, Ajay Singh, Helen Lee, and Carolyn Gibbs

Cabinet: Sharon Takeda, Mark Hendricks, Aniesha Mitchell, Jonathan Bowman, Carlos Nevarez, Shiva Pillai, Kristen Tudor, Jenni Murphy, Machel Martin, President Wood, Martin, Michelle Willard, Michael Nguyen, Jeannie Wong, and Mark Orr

Guests: Charlene McKoy and Shawki Moore

**1:05 PM**

AVP Harris called the meeting to order, gave a quick welcome, and thanked VPs and their budget teams.

**1:07 PM**

VP/CFO Bowman briefly discussed the CSU's budget and that additional shortfalls will be higher in out years. He emphasized that campus should strategically focus on what's important; explained that other campuses are exploring layoffs and cutting programs. VP/CFO Bowman walked through ABA's budget presentation, including the organization chart, sources of funds, plans for carryforward, implemented reductions in 2023-24, and reductions for 2024-25. PBAC and Cabinet members asked clarifying questions.

**2:07 PM**

VP Hendricks introduced IRT budget analyst, Charlene McKoy. He then walked through IRT's budget presentation, including the organization chart, sources of funds, plans for carryforward, implemented reductions in 2023-24, and reductions for 2024-25. PBAC and Cabinet members asked clarifying questions.

**3:09 PM**

Michael Nguyen, Michelle Willard, Shawki Moore, Jeanne Wong, and Mark Orr joined the meeting.

Kristen Tudor presented on behalf of the Division of the President, Inclusive Excellence, and Athletics. She explained that the Division of the President wants to streamline and find efficiencies and serve as a model for the university. Ms. Tudor walked through the budget presentation which included a reorganized structure that will include Inclusive Excellence, the Office of Equal Opportunity (separate from IE), and Enrollment & Engagement (separate from SA). She also discussed sources of funds, plans for carryforward, implemented reductions in 2023-24, and reductions for 2024-25. PBAC and Cabinet members and asked clarifying questions.

**4:09 PM**  
Meeting adjourned