

FIN 500: CULMINATING EXPERIENCE PROJECT IN FINANCE AND ETHICS

In Workflow

1. CBA College Committee Chair (joseph.taylor@csus.edu)
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Approval Path

1. Wed, 02 Oct 2024 21:57:50 GMT
Joseph Taylor (joseph.taylor): Approved for CBA College Committee Chair
2. Wed, 02 Oct 2024 23:16:58 GMT
Jean-francois Coget (coget): Approved for CBA Dean

Date Submitted: Mon, 16 Sep 2024 17:38:21 GMT

Viewing: FIN 500 : Culminating Experience Project in Finance and Ethics

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Changes proposed by: Lan Liu (211413099)

Contact(s):

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Catalog Title:

Culminating Experience Project in Finance and Ethics

Class Schedule Title:

Cul Exp Proj in FIN & Ethics

Academic Group: (College)

CBA - Business

Academic Organization: (Department)

Finance, Insurance, and Real Estate

Will this course be offered through the College of Continuing Education (CCE)?

Yes

Please specify:

CCE Only

Catalog Year Effective:

Fall 2025 (2025/2026 Catalog)

Subject Area: (prefix)

FIN - Finance

Catalog Number: (course number)

500

Course ID: (For administrative use only.)

202289

Units:

3

Is the ONLY purpose of this change to update the term typically offered or the enforcement of existing requisites at registration?

No

In what term(s) will this course typically be offered?

Fall, Spring, Summer

Does this course require a room for its final exam?

No, final exam does not require a room

This course complies with the credit hour policy:

Yes

Justification for course proposal:

Revise the curriculum for continuous improvement and also to be in alignment with the instructional strategies.

Course Description: (Not to exceed 90 words and language should conform to catalog copy.)

Each student conducts an individual project to fulfill the culminating experience graduation requirement of the MS in Finance program as required in Title V of the CA Educational Code. The course also covers the ethical conducts and professional standards as outlined in CFA institute standards.

Are one or more field trips required with this course?

No

Fee Course?

No

Is this course designated as Service Learning?

No

Is this course designated as Curricular Community Engaged Learning?

No

Does this course require safety training?

No

Does this course require personal protective equipment (PPE)?

No

Course Note: (Note must be a single sentence; do not include field trip or fee course notations.)

May be repeated for credit

Does this course have prerequisites?

Yes

Prerequisite:

Advancement to candidacy; 12 units of any combination of the following courses: FIN 200, FIN 210, FIN 220, FIN 230, FIN 240, FIN 250, FIN 260, FIN 270 and FIN 280.

Prerequisites Enforced at Registration?

No

Does this course have corequisites?

No

Graded:

Letter

Approval required for enrollment?

No Approval Required

Course Component(s) and Classification(s):

Seminar

Seminar Classification

CS#05 - Seminar (K-factor=1 WTU per unit)

Seminar Units

3

Is this a paired course?

No

Is this course crosslisted?

No

Can this course be repeated for credit?

Yes

How many times can the course be taken (including first time passed)?

2

Total credits allowed (including first time passed)

6

Can the course be taken for credit more than once during the same term?

No

Description of the Expected Learning Outcomes and Assessment Strategies:

List the Expected Learning Outcomes and their accompanying Assessment Strategies (e.g., portfolios, examinations, performances, pre-and post-tests, conferences with students, student papers). Click the plus sign to add a new row.

	Expected Learning Outcome	Assessment Strategies
1	Apply the knowledge in key asset classes (equity, fixed income, derivatives and alternative investments), financial statement analysis, portfolio construction and evaluation.	written assignment, and/or oral presentation
2	Apply the CFA (Chartered Financial Analyst) Institute’s Code of Ethics and Standards of Professional Conduct in making ethical decisions.	case studies, and/or oral presentation

Attach a list of the required/recommended course readings and activities:

FIN 500 Syllabus (F23 Cohort).pdf

Is this course required in a degree program (major, minor, graduate degree, certificate?)

Yes

Has a corresponding Program Change been submitted to Workflow?

No

Identify the program(s) in which this course is required:

Programs:

MS in Finance

Does the proposed change or addition cause a significant increase in the use of College or University resources (lab room, computer)?

No

Will there be any departments affected by this proposed course?

No

I/we as the author(s) of this course proposal agree to provide a new or updated accessibility checklist to the Dean’s office prior to the semester when this course is taught utilizing the changes proposed here.

I/we agree

University Learning Goals

Graduate (Masters) Learning Goals:

Disciplinary knowledge
Communication
Critical thinking/analysis
Professionalism

Is this course required as part of a teaching credential program, a single subject, or multiple subject waiver program (e.g., Liberal Studies, Biology) or other school personnel preparation program (e.g., School of Nursing)?

No

Is this a Graduate Writing Intensive (GWI) course?

No

Key: 2270